



Company Overview

ABOUT VAULT

VAULT Strategies is a captive management firm serving professional practices, businesses, governments, labor organizations, and not-for-profit groups. VAULT was founded by attorneys, accountants, financial planners, IT and other professionals who had a simple vision- to provide America's small to mid-size clients with the same high quality employee benefits and risk management solutions previously only available to the largest of corporations. The founders recognized that employee benefits and risk management involve complex issues for clients that require multi-dimensional analysis and solutions.



2007

VAULT
Strategies
founded



\$200M

Worth of
benefits VAULT is
managing across
the country



1M+

Number of
people insured
by our custom
solutions

Contact VAULT to determine which solutions are best suited for you and your organization!

VAULT SOLUTIONS

- **VAULT Health Captive**
A licensed insurance company that focuses on customized insurance plan development, cost mitigation and savings strategies to help manage risk.
- **Traditional VAULT**
Self-funded health insurance where groups decide to pay into their claim fund at max liability each month, or can pay claims as they come in.
- **Small Employer**
Groups of 1 with an EIN + family/children
- **Level Funded Solutions**
Health Plan with level monthly premiums that funds a reserve account for claims, administrative costs, and premiums for Stop Loss coverage. When claims are lower than expected, surplus claim payments may be refunded at the end of the contract.
- **ACA Compliant/Guaranteed Issue Plans**
Minimum Essential Coverage and Minimum Value Plans that meet the ACA's requirements for health coverage.
- **Stop Loss/Reinsurance**
Mitigating a portion of the risk that stops the losses that can result from high cost claims by providing reimbursement above a predetermined amount.
- **Ancillary Benefits and More!**
Supplemental offerings (i.e., dental, vision, telemedicine, life insurance, pet insurance, home & auto, etc.)